

21 June 2016

CMP: 28.9

Industry: Other Leisure facilities

BSE group: M

Promoters

Gupta family

Key Data (as on 13 June 2016)

BSE	538731
ISIN	INE982Q01017
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	199.4
Current P/E	181.3
Current P/BV	1.7
52 week low-high	45-27.3
30 days avg daily trading volume	4,667
Equity capital (Rs mn)	69.0
Net worth (Rs mn)	117.8

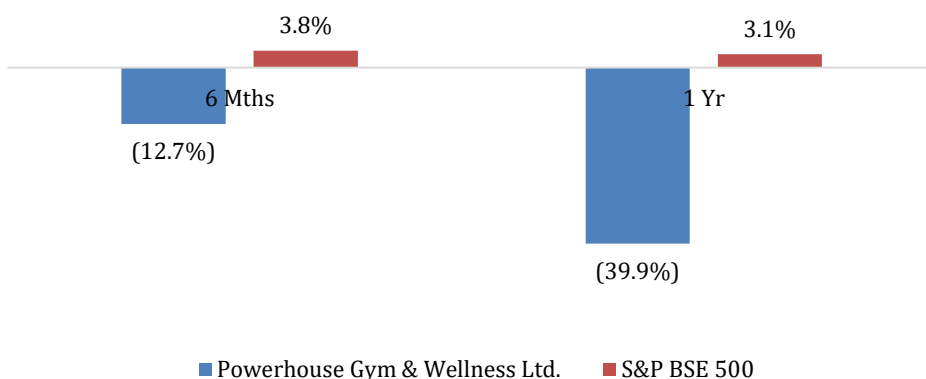
Company business

Powerhouse Fitness and Realty Limited is operating a chain of Gyms in Mumbai and has a presence in Surat and Jaipur through a franchise. It also provides other fitness services like Zumba, yoga and Physiotherapy. The company was listed in October 2014.

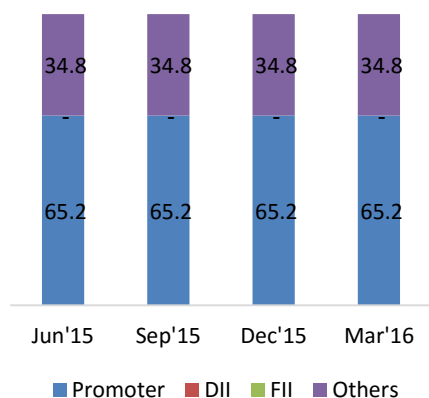
Financials

The company has not posted any quarterly results.

Share Price Performance



Shareholding Pattern (%)



Write to us at:

equity.research@outlook.com

Financials

P&L (Rs. mn)	FY13	FY14	FY15
Total Income	NA	38.9	99.5
EBIDTA	NA	4.9	10.8
EBIDTA margin	NA	12.6	10.9
Depreciation	NA	1.7	6.3
EBIT	NA	3.2	4.5
Interest	NA	2.0	2.8
PBT	NA	1.2	1.7
Tax	NA	0.4	0.8
PAT	NA	0.8	0.9
PAT margin	NA	2.1	0.9
Dividend (Rs.mn)	NA	0.0	0.0
Dividend Payout	NA	-	-

Balance Sheet (Rs. mn)	FY13	FY14	FY15
Share Capital	NA	40.8	69.0
Share Application Money Pending allotment	NA	0.0	0.0
Reserves & Surplus	NA	0.8	49.7
Net worth	NA	41.6	118.7
Borrowings	NA	16.9	9.9
Current Liabilities & Provisions	NA	5.3	17.1
Total liabilities	NA	63.8	145.6
Net fixed assets	NA	35.3	48.0
Capital WIP	NA	0.0	13.9
Investments	NA	0.0	0.0
Inventories	NA	-	-
Sundry Debtors	NA	-	0.2
Cash & Bank	NA	1.9	3.1
Other Current Assets	NA	11.1	1.0
Loans and Advances	NA	15.8	80.0
Miscellaneous Expenses not w/off	NA		0.2
Deferred Tax Assets/(Liabilities)	NA	(0.3)	(0.7)
Total assets	NA	63.8	145.6

Cash Flow (Rs.mn)	FY13	FY14	FY15
PBT	NA	1.2	1.7
CF from Operation	NA	(16.5)	(32.4)
CF from Investment	NA	(37.2)	(32.9)
CF from Financing	NA		
Inc/(dec) Cash	NA	(21.3)	(43.1)
Closing Balance	NA	1.9	3.1

Source: ACE Equity, Company

Disclaimer

The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. Our company shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. This document is provided for assistance only and is not intended to be and must not alone be taken as the basis for any investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigation as it deems necessary to arrive at an independent evaluation which may affect their investment in the securities of companies referred to in this document (including the merits and risks involved). The discussions or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.